

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

July 9, 2004

REGISTRATION NO.: 24613

BONDS ISSUED BY: Monarch Fire Protection District

AMOUNT OF ISSUE: \$4,300,000.00

COUNTY: of St. Louis

DATE OF ISSUE: July 1, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Purchasing real estate, constructing, equipping, and maintaining fire stations, and purchasing ambulances and fire protection and fire-fighting apparatus and auxiliary equipment therefor for said District

Rate of Interest	Amount	Maturity
3.000%	\$ 425,000.00	03/01/2005
3.000%	475,000.00	03/01/2006
3.000%	525,000.00	03/01/2007
3.250%	525,000.00	03/01/2008
3.100%	550,000.00	03/01/2009
3.250%	575,000.00	03/01/2010
3.500%	600,000.00	03/01/2011
3.625%	625,000.00	03/01/2012

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2009 may be redeemed on and after March 1, 2008 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Morgan Keegan & Company, Inc., Memphis, TN

PURCHASE PRICE: \$4,304,192.00

INTEREST RATE: 3.3123%

ASSESSED VALUATION: \$1,672,046,390

INDEBTEDNESS: (Including this issue) \$4,300,000

NOTICE OF ELECTION: Published one newspaper March 24, 31 and April 2, 2004 and second newspaper March 24 and 31, 2004

DATE OF ELECTION: April 6, 2004

ELECTION RESULTS: Yes...5,112 No...2,752

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published one newspaper June 18, 2004; mailed to interested parties

NUMBER OF BIDS RECEIVED: Thirteen (13)